



**Itaú CorpBanca and Subsidiaries - As of and for the month ended May 31, 2016**

The interim financial information of Itaú CorpBanca as of and for the month ended May 31, 2016 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

**CONDENSED CONSOLIDATED BALANCE SHEET**

	<b>Ch\$mn</b>
Total Loans	21,735,006
Total Assets	30,950,539
Current accounts and demand deposits	4,892,119
Time deposits and savings accounts	12,017,319
Borrowings from financial institutions	2,352,718
Debt issued	5,123,644
Total Equity	3,464,642
<b>Equity attributable to shareholders</b>	<b>3,177,584</b>
Minority interest	287,058

**CONDENSED CONSOLIDATED INCOME STATEMENT**

Net operating profit before loan losses	273,043
Provisions for loan losses	(62,466)
Operating expenses	(162,618)
<b>Operating income</b>	<b>47,959</b>
Income from investments in other companies	251
Income before taxes	48,210
Income taxes	(19,744)
Net income	28,466
<b>Net income attributable to shareholders</b>	<b>27,706</b>
Minority interest	760

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

**Juan Antonio Vargas Matta**  
*Chief Accounting Officer*

**Milton Maluhy Filho**  
*Chief Executive Officer*