



March 19, 2018

ITAU CORPBANCA

Please be advised of the following **Approximate DR Dividend Rate** and Dividend information:

Depository Receipt Information

CUSIP: 45033E105
Country: Chile
Dividend Type: Cash
Ord Record Date: 21-Mar-18
DR Record Date: 29-Mar-18
Ord Payable Date: TBA
DR Payable Date: TBA
Ord: DR Ratio: 1500 : 1

Depository Receipt Contacts

JEANISE SYLVAIN-BROWN
Issuer Services - Depository Receipts
Phone:

www.adr.db.com adr.corporateaction@list.db.com

Rate Breakdown:

Ord Share Rate: 0.0448446900 CLP F/X Rate: 607.982000 Tax Rate: Reference Below

Tax Rate %	DR Gross/Share	DR Tax	DR Fee	DR Net
35.000%	0.110639	0.038724	0.000000	0.071915

"Subject to approval at the AGM to be held on March 27, 2018"
Tax Rate is subject to change.

Deutsche Bank Trust Company Americas (the "Depository") collects fees from holders of depository receipts in accordance with the terms of the deposit agreement under which the depository receipts are issued. The Depository may make payments to the relevant issuer, and/or may share revenue derived from these fees, and/or may waive fees and expenses otherwise payable by the issuer for services provided by the Depository, upon such terms and conditions as the issuer and the Depository may agree from time to time.

An approximate rate of exchange is included in this notice solely for purposes of establishing a record date for entitlement to the dividend and setting an ex-dividend date. This rate is sourced from a third-party provider on the date of this notice and is not an indication of, and may be materially different from, the final rate that will be used for conversion of the dividend into U.S. dollars and which will be specified in the final notice.

Persons are advised that in converting foreign currency into U.S. dollars the Depository may utilize Deutsche Bank AG or its affiliates (collectively, "DBAG") to effect such conversion by seeking to enter into a foreign exchange ("FX") transaction with DBAG. When converting currency, the Depository is not acting as a fiduciary for the holders or beneficial owners of depository receipts or any other person. Moreover, in executing FX transactions, DB AG will be acting in a principal capacity, and not as agent, fiduciary or broker, and may hold positions for its own account that are the same, similar, different or opposite to the positions of its customers, including the Depository. When the Depository seeks to execute an FX transaction to accomplish such conversion, customers should be aware that DBAG is a global dealer in FX for a full range of FX products and, as a result, the rate obtained in connection with any requested foreign currency conversion may be impacted by DBAG executing FX transactions for its own account or with another customer. In addition, in order to source liquidity for any FX transaction relating to any foreign currency conversion, DBAG may internally share economic terms relating to the relevant FX transaction with persons acting in a sales or trading capacity for DBAG or one of its agents. DBAG may charge fees and/or commissions to the Depository or add a mark-up in connection with such conversions, which are reflected in the rate at which the foreign currency will be converted into U.S. dollars.

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