



## CorpBanca and Subsidiaries - As of and for the month ended January 31, 2016

The interim financial information of CorpBanca as of and for the month ended January 31, 2016 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

### CONDENSED CONSOLIDATED BALANCE SHEET

	Ch\$mn
Total Loans	14,626,131
Total Assets	20,864,264
Current accounts and demand deposits	3,988,436
Time deposits and savings accounts	8,282,167
Borrowings from financial institutions	1,698,266
Debt issued	3,192,336
Total Equity	1,421,603
Equity attributable to shareholders	1,123,352
Minority interest	298,251

### CONDENSED CONSOLIDATED INCOME STATEMENT

Net operating profit before loan losses	55,273
Provisions for loan losses	(35,255)
Operating expenses	(40,067)
<b>Operating income</b>	<b>(20,049)</b>
Income from investments in other companies	-
Income before taxes	(20,049)
Income taxes	4,044
Net income	(16,005)
<b>Net income attributable to shareholders</b>	<b>(15,899)</b>
Minority interest	(106)

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

**Juan Antonio Vargas Matta**  
*Chief Accounting Officer*

**Fernando Massú T.**  
*Chief Executive Officer*