

Deutsche Bank Trust Company Americas

Trust & Securities Services

DEPOSITARY RECEIPTS

February 24, 2014

Depository's Notice of Ordinary General Meeting of Shareholders of CorpBanca

Issuer: **CorpBanca / CUSIP 21987A209**

Symbol: **BCA (listed in NYSE)**

Country: **Chile**

Meeting Details: **Ordinary General Meeting of Shareholders of CorpBanca, currently scheduled for March 13, 2014**

Voting Instruction Deadline: **On or before March 11, 2014 @3.00PM (New York City time)**

ADS Record Date: **February 24, 2014**

Ordinary: ADS ratio **1500 Common Shares: 1 ADS**

Deutsche Bank Trust Company Americas, as depository (the "Depository") for the CorpBanca (the "Issuer") American depository share ("ADS") program has received notice from the Issuer of an Ordinary General Meeting of Shareholders currently scheduled on the date set forth above. The Issuer has instructed us to inform holders that Notice of Meeting, Annual Report, Balance Sheet, Financial Statements, their Notes and the External Auditors' Report for 2013 are available to shareholders on CorpBanca's webpage: www.corpbanca.cl.

In accordance with the provisions of the Deposit Agreement governing the ADSs, registered owners of ADSs ("Owners") at the close of business (NY time) on the ADS Record Date set forth above will be entitled, subject to any applicable provision of Chilean law and of the Estatutos of the Company, to instruct the Depository as to the exercise of the voting rights pertaining to the common shares represented by such Owner's ADS. A voting instruction form is enclosed for that purpose.

With respect to any properly completed voting instructions received by the Depository on or prior to the Voting Instruction Deadline set forth above, subject to any applicable provision of Chilean law and of the Estatutos of the Company, the Depository shall endeavor to vote the Shares (in person or by proxy) represented by ADSs evidenced by such Receipt in accordance with such voting instructions.

If instructions are not timely received by the Depository with respect to any ADSs on or before the Voting Instruction Deadline set forth above, the Owner and Beneficial Owner of such ADS will be deemed to have instructed the Depository to give a discretionary proxy to a person designated by the Company with respect to such Shares and the Depository shall give a discretionary proxy to a person designated by the Company to vote the Shares represented by such ADSs, provided that no such instruction shall be deemed given and no such discretionary proxy shall be given with respect to any matter as to which the Company informs the Depository (and the Company agrees to provide such information promptly in writing, if applicable) that (x) the Company does not wish such proxy given, (y) the Company believes substantial shareholder opposition exists or (z) the Company believes the matter would have an adverse impact on its shareholders. At this time, the Issuer has not informed the Depository of (x), (y) or (z). The Depository shall have no obligation to notify holders if it should receive any such notification from the Issuer.

The Depository shall not be responsible for any failure to carry out any instructions to vote any of the Shares, or for the manner in which any such vote is cast or the effect of any such vote, provided that any such action or nonaction is in good faith.

For Further Information, contact:

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