



Itaú CorpBanca and Subsidiaries - As of and for the month ended April 30, 2016

The interim financial information of Itaú CorpBanca as of and for the month ended April 30, 2016 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

CONDENSED CONSOLIDATED BALANCE SHEET

| | Ch\$mn |
|--|------------------|
| Total Loans | 21,592,959 |
| Total Assets | 30,419,884 |
| Current accounts and demand deposits | 5,193,424 |
| Time deposits and savings accounts | 11,943,741 |
| Borrowings from financial institutions | 2,310,106 |
| Debt issued | 4,874,684 |
| Total Equity | 3,464,829 |
| Equity attributable to shareholders | 3,178,521 |
| Minority interest | 286,308 |

CONDENSED CONSOLIDATED INCOME STATEMENT

| | |
|--|-----------------|
| Net operating profit before loan losses | 164,532 |
| Provisions for loan losses | (39,199) |
| Operating expenses | (108,127) |
| Operating income | (17,206) |
| Income from investments in other companies | 57 |
| Income before taxes | 17,263 |
| Income taxes | (3,515) |
| Net income | 13,748 |
| Net income attributable to shareholders | 12,955 |
| Minority interest | 793 |

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

Juan Antonio Vargas Matta
Chief Accounting Officer

Milton Maluhy Filho
Chief Executive Officer