



Santiago, January 30, 2017  
GG/031/2017

Mr.  
Carlos Pavez Tolosa  
Superintendent of Securities and Insurance  
Present

Ref.: Material event: Transfer of shares in SMU Corp

Dear Mr. Superintendent,

In accordance with the provisions set forth in articles 9 and 10 of Law 18.045 on Securities Markets, and Chapter 18-10 of the Updated Compilation of Norms of the Superintendency of Banks and Financial Institutions, we inform the Superintendency of the following Material Event.

On this date, ITAÚ CORPBANCA has transferred all of its shares in SMU Corp. S.A., equivalent to 51% of the total shares of such entity, to INVERSIONES MONSERRAT S.A., the acquiring entity of the shares. Due to this transfer of shares, SMU Corp. S.A. has ceased to be a subsidiary of ITAÚ CORPBANCA.

Sincerely,

Milton Maluhy Filho  
Chief Executive Officer  
ITAÚ CORPBANCA

cc: Superintendency of Banks and Financial Institutions  
cc: Santiago Stock Exchange  
cc: Chile Electronic Exchange  
cc: Valparaíso Exchange