



Santiago, February 24th, 2015

To:
CorpBanca Shareholders

Dear Sirs:

On behalf of the Chairman and Board of Directors of CorpBanca, it is my pleasure to call an Ordinary General Shareholders' Meeting for Thursday, March 12th, 2015 at 10:00 a.m. at the Santiago Hyatt Hotel, Aysén Ballroom, located at Av. Kennedy N° 4601, Las Condes, Santiago, in order to conduct routine business and specifically address the following matters:

1. Approve the Annual Report, Balance Sheet, Financial Statements, their Notes and the External Auditors' Report for the year ended December 31, 2014.
2. Appoint the external auditors for 2015.
3. Decide on the ratification of the appointment of the replacement Director, Mr. Julio Barriga Silva.
4. Establish and approve compensation for the members of the Board of Directors.
5. Review information on the transactions referred to in articles 146 et seq. of Law 18,046.
6. Approve the Board's proposal to distribute 50% of profit for 2014 of Ch\$113,129,928,491, which will be distributed as a dividend of Ch\$0.332384912 per share to all shares issued by the Bank. The dividend, if approved, shall be paid once the meeting has ended, and all shareholders registered in the Shareholders' Registry at least five business days prior to the date of payment shall be entitled to receive dividends.
7. Establish the dividend policy proposed by the Board of Directors, which agreed to propose to distribute no less than 50% of profit for the respective year.
8. Set compensation and the budget for the Directors' Committee and report on the activities of that committee and the Audit Committee.
9. Designate the newspaper for legal publications for year 2015.

All holders of CorpBanca shares registered in the Shareholders' Registry five business days before this meeting is held (i.e. end of business March 6, 2015) shall be entitled to participate in the meeting.

I am informing you that the Balance Sheet and Statement of Financial Position for 2014 was published in the newspaper Pulso on February 24th, 2015.

The first notice to call this meeting has been published in the newspaper Pulso on February 24th, 2015, and the remaining notices shall be published in the same newspaper on March 2nd and 3rd, 2015.

CORPBANCA

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In accordance with current standards, the Annual Report, Balance Sheet, Financial Statements, their Notes and the External Auditors' Report for 2014 are available to shareholders on CorpBanca's webpage: www.corpbanca.cl.

Although we hope you can join us at the meeting, we are enclosing a power of attorney that you may complete and return to us if you cannot attend and wish to be represented at the meeting. These powers of attorney will be reviewed between 8:45 and 10:00 a.m. on the same day and date that the meeting will be held.

Best regards,

Cristián Canales Palacios
Acting Chief Executive Officer

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