



## CorpBanca and Subsidiaries - As of and for the month ended February 29, 2016

The interim financial information of CorpBanca as of and for the month ended February 29, 2016 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

### CONDENSED CONSOLIDATED BALANCE SHEET

	Ch\$mn
Total Loans	14,394,223
Total Assets	20,505,994
Current accounts and demand deposits	4,143,329
Time deposits and savings accounts	8,164,099
Borrowings from financial institutions	1,627,159
Debt issued	3,168,205
Total Equity	1,416,910
Equity attributable to shareholders	1,126,165
Minority interest	290,745

### CONDENSED CONSOLIDATED INCOME STATEMENT

Net operating profit before loan losses	116,659
Provisions for loan losses	(65,591)
Operating expenses	(76,867)
<b>Operating income</b>	<b>(25,799)</b>
Income from investments in other companies	-
Income before taxes	(25,799)
Income taxes	14,105
Net income	(11,694)
<b>Net income attributable to shareholders</b>	<b>(11,516)</b>
Minority interest	(178)

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

**Juan Antonio Vargas Matta**  
*Chief Accounting Officer*

**Fernando Massú T.**  
*Chief Executive Officer*