



CorpBanca and Subsidiaries - As of and for the month ended October 31, 2015

The interim financial information of CorpBanca as of and for the month ended October 31, 2015 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

CONDENSED CONSOLIDATED BALANCE SHEET

	Ch\$mn
Total Loans	14,882,876
Total Assets	21,033,557
Current accounts and demand deposits	4,221,673
Time deposits and savings accounts	8,519,241
Borrowings from financial institutions	1,595,131
Debt issued	3,188,745
Total Equity	1,549,015
Equity attributable to shareholders	1,222,905
Minority interest	326,110

CONDENSED CONSOLIDATED INCOME STATEMENT

	Ch\$mn
Net operating profit before loan losses	817,613
Provisions for loan losses	(136,682)
Operating expenses	(39,220)
Operating income	285,711
Income from investments in other companies	1,285
Income before taxes	286,996
Income taxes	(84,432)
Net income	(202,564)
Net income attributable to shareholders	182,876
Minority interest	19,688

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

Juan Antonio Vargas Matta
Chief Accounting Officer

Fernando Massú T.
Chief Executive Officer