



REPORT OF INDEPENDENT AUDITORS ON SUPPLEMENTARY INFORMATION

Santiago, Chile, October 31, 2017

To the Shareholders and Directors of
Itaú CorpBanca and its subsidiaries

Introduction

In connection with our review of the consolidated financial statements of Itaú CorpBanca and its subsidiaries (the “Bank”) as of September 30, 2017 and for the nine-month period ended on this date, on which we issued a report without exceptions dated October 24, 2017, we performed a review of the accounting information contained in the supplementary information included in the Management Discussion and Analysis Report of Itaú CorpBanca and its subsidiaries at September 30, 2017.

Scope of the Review

We conducted our review in accordance with the International Auditing Standard 720, “The auditor’s responsibility relating to other information in documents containing financial statements”. This standard establishes the procedures to be performed in the engagements of this nature. Those procedures are primarily comprised by: (a) inquiry of, and discussion with, management responsible for the accounting, financial and operational areas of the Bank with regard to the main criteria adopted for the preparation of the accounting information presented in the supplementary information and (b) review of the significant information and of the subsequent events which have, or could have, significant effects on the financial position and the operations of the Bank and its subsidiaries. The supplementary information included in the Management Discussion and Analysis report is presented to allow additional analysis. Notwithstanding, management is responsible for the accounting information contained in the supplementary information included in the Management Discussion and Analysis report and this information should not be considered an integral part of the financial statements, therefore, our conclusion on the consolidated financial statements does not cover such information.

Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accounting information contained in this supplementary information, in order for it to be adequately presented, in all material respects, in relation to the financial statements as of September 30, 2017 and for the nine-month period ended on this date, taken as a whole, prepared in accordance with the accounting standards and instructions issued by the Superintendence of Banks and Financial Institutions.



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Other matters

Our report does not include the review of the financial pro forma data as of September 30, 2016 and for the nine-month period ended in this date presented in the supplementary information included in the Management Discussion and Analysis report of Itaú Corpbanca and its subsidiaries, as this financial pro forma data was not compiled, audited or reviewed by us, and accordingly we do not express any opinion or assurance on it.



Fernando Orihuela B.

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PricewaterhouseCoopers

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