



Itaú Corpbanca and subsidiaries

As of December 31, 2018 and 2017 and for the for the year ended December 31, 2018 and 2017

The financial information of Itaú Corpbanca as of December 31, 2018 and 2017 and for the for the year ended December 31, 2018 and 2017 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions (Superintendencia de Bancos e Instituciones Financieras, or SBIF) dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the Compendium of Accounting Standards issued by SBIF pursuant to Chilean Generally Accepted Accounting Principles (Chilean GAAP), which conform with the international standards of accounting and financial reporting issued by the International Accounting Standards Board (IASB) to the extent that there are not specific instructions or regulations to the contrary issued by the SBIF.

CONDENSED CONSOLIDATED BALANCE SHEET

In Ch\$ million	Dec'18	Dec'17
Total Loans	21,502,648	20,403,680
Total Assets	29,455,654	28,060,724
Deposits and other demand liabilities	4,300,475	4,141,667
Time deposits and other time liabilities	10,121,111	10,065,243
Interbank borrowings	2,327,723	2,196,130
Debt instruments issued	6,010,124	5,950,038
Equity	3,547,612	3,399,830
Total equity attributable to equity holders of the bank	3,324,531	3,189,876
Non-controlling interest	223,081	209,954

YTD CONSOLIDATED INCOME STATEMENT

In Ch\$ million	12M'18	12M'17
Net operating profit before provision for loan losses	1,245,153	1,054,213
Provisions for loan losses	(242,490)	(339,118)
Total operating expenses	(749,451)	(729,170)
Operating income (Loss)	253,212	(14,075)
Income from investments in companies	1,528	1,479
Operating income before income taxes	254,740	(12,596)
Income taxes	(77,894)	65,910
Consolidated income	176,846	53,314
Net income attributable to holders of the bank	172,047	57,447
Non-controlling interest	4,799	(4,133)

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

Jonathan Covarrubias
Chief Accounting Officer

Manuel Olivares
Chief Executive Officer