

Itaú CorpBanca and Subsidiaries - As of and for the month ended March 31, 2018

The financial information of Itaú CorpBanca as of and for the month ended March 31, 2018 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

CONDENSED CONSOLIDATED BALANCE SHEET

In Ch\$ million	Mar'18
Total Loans	20,613,835
Total Assets	28,733,496
Current accounts and demand deposits Time deposits and savings accounts Borrowings from financial institutions Debt issued	4,113,471 10,126,911 2,364,556 5,731,623
Total Equity	3,449,420
Equity attributable to shareholders	3,229,510
Non-controlling interest	219,910

YTD CONSOLIDATED INCOME STATEMENT

In Ch\$ million	3M'18
Net operating profit before loan losses	270,509
Provisions for loan losses	(52,487)
Operating expenses	(181,953)
Operating income	(36,069)
Income from investments in associates and other companies	1,273
Income before taxes	37,342
Income tax expense	5,689
Income from ordinary activities	43,031
Income from discontinued operations	-
Net income	43,031
Net income attributable to shareholders	42,760
Non-controlling interest	271

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

Jonathan Covarrubias Hernández Chief Accounting Officer Milton Maluhy Filho Chief Executive Officer