



## Itaú CorpBanca and Subsidiaries

As of July 31, 2018 and 2017 and for the seven-month ended July 31, 2018 and 2017

The financial information of Itaú CorpBanca as of July 31, 2018 and 2017 and for the seven-month ended July 31, 2018 and 2017 has been published on our website in accordance with Circular N° 18 of the Superintendency of Banks and Financial Institutions dated September 1st, 2008. The unaudited financial information included herein has been prepared in accordance with the generally accepted accounting principles in Chile and the regulations of the Superintendency of Banks and Financial Institutions.

### CONDENSED CONSOLIDATED BALANCE SHEET

In Ch\$ million	Jul'18	Jul'17
Total Loans	20,971,004	20,843,621
<b>Total Assets</b>	<b>29,175,040</b>	<b>28,803,166</b>
Current accounts and demand deposits	4,217,300	4,300,872
Time deposits and savings accounts	10,055,078	10,028,247
Borrowings from financial institutions	2,218,821	2,140,171
Debt issued	5,894,044	5,982,326
<b>Total Equity</b>	<b>3,505,531</b>	<b>3,452,429</b>
Equity attributable to shareholders	3,279,857	3,228,774
Non-controlling interest	225,674	223,655

### YTD CONSOLIDATED INCOME STATEMENT

In Ch\$ million	7M'18	7M'17
Net operating profit before loan losses	694,054	636,319
Provisions for loan losses	(130,865)	(156,324)
Operating expenses	(425,236)	(416,363)
<b>Operating income</b>	<b>137,953</b>	<b>63,632</b>
Income from investments in associates and other companies	1,488	1,141
<b>Income before taxes</b>	<b>139,441</b>	<b>64,773</b>
Income tax expense	(19,618)	16,465
<b>Net income</b>	<b>119,823</b>	<b>81,238</b>
<b>Net income attributable to shareholders</b>	<b>118,045</b>	<b>82,759</b>
Non-controlling interest	1,778	(1,521)

This financial information shall be considered provisional until the official figures are published by the Superintendency of Banks and Financial Institutions.

**Jonathan Covarrubias**  
Chief Accounting Officer

**Milton Maluh**  
Chief Executive Officer